

BY EMAIL AND BY HAND

STRICTLY PRIVATE AND CONFIDENTIAL

The Board of Directors
Beijing Enterprises Urban Resources Group Limited

Units 6705-07, 67th Floor,
Central Plaza, 18 Harbour Road
Wanchai, Hong Kong

27 May 2022

Dear Sirs,

Beijing Enterprises Urban Resources Group Limited
(the “BEURG”, together with its subsidiaries, the “BEURG Group”)

**MANDATORY CONDITIONAL CASH OFFER BY
DBS ASIA CAPITAL LIMITED AND CHINA TONGHAI CAPITAL LIMITED
FOR AND ON BEHALF OF
BEIJING ENTERPRISES WATER GROUP LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
BEIJING ENTERPRISES URBAN RESOURCES GROUP LIMITED
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED
BY BEIJING ENTERPRISES WATER GROUP LIMITED)**

We refer to the composite document jointly issued by BEURG and Beijing Enterprises Water Group Limited in respect of, among other things, the above captioned matters dated 27 May 2022 (the “**Composite Document**”). Capitalised terms used herein shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.

We hereby give our consent and confirm that we had given and had not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter of advice to the Independent Board Committee (the “**IFA Letter**”), and references to our name and logo in the form and context in which they are respectively included. We hereby further consent to the IFA Letter and this consent letter being made available for documents on display as described in the appendix to the Composite Document.

Yours faithfully,

For and on behalf of
Lego Corporate Finance Limited



Kristie Ho
Managing Director